

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2492458
Estate No. 31-2492458

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of
Dellica Kitchen Inc.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Dellica Kitchen Inc. filed (or was deemed to have filed) an assignment on the 29th day of March 2019, and the undersigned, Link & Associates Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of April 2019, at 10:00 AM, at the office of Link & Associates Inc., at Suite 3000, 77 King Street West, Toronto, ON, M5K 1G8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of April 2019.

Link & Associates Inc. - Licensed Insolvency Trustee
Per:



Robert G. Link - Licensed Insolvency Trustee
P.O. Box 95, TD Centre North Tower
Suite 3000, 77 King Street West
Toronto ON M5K 1G8
Phone: (416) 862-7785 Fax: (416) 862-2136

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original

☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Dellica Kitchen Inc.
of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of March 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

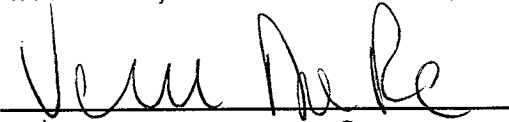
LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,508,114.59
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	1,508,114.59
2. Secured creditors as per list "B"	29,817.59
3. Preferred creditors as per list "C"	8,713.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	23,000.00
Total liabilities	1,569,645.18
Surplus	NIL


ASSETS (as stated and estimated by the officer)	
1. Inventory	500.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	17,000.00
Doubtful	0.00
Bad	0.00
Estimated to produce	17,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	25,000.00
7. Livestock	0.00
8. Machinery, equipment and plant	30,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	29,817.59
15. Other property, as per list "H"	500.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	102,817.59
Deficiency	1,466,827.59

I, Luke P. Connell, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of March 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 29th day of March 2019.


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Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Dellica Kitchen Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2319933 Ontario Inc.	o/a Petite Thuet 265 Manor Road East Toronto ON M4S 1S3	857.00	0.00	857.00
2	A & B Courier 12077	31 Alexander Road Newmarket ON L3Y 3J2	14.69	0.00	14.69
3	ADT Security 1114329; 1341292	8481 Langelier Montreal QC H1P 2C3	1.00	0.00	1.00
4	Allenby Gardens Home Corp.	c/o Ely Rechtsman 25 Sheppard Avenue West, Suite 1600 Toronto ON M2N 6S6	4,802.50	0.00	4,802.50
5	bclMC Realty Corp.	c/o QuadReal Property Group LP 199 Bay Street West, Suite 1910, Toronto ON M5L 1E2	23,395.00	0.00	23,395.00
6	Bell Canada 53073705XB782	Groupe Insolvable - Affaire 1 Carrefour Alexandre Graham-Bell, Aile E 3 Verdun QC H3E 3B3	1.00	0.00	1.00
7	Bell Canada 6367567820504001	Groupe Insolvable - Affaire 1 Carrefour Alexandre Graham-Bell, Aile E 3 Verdun QC H3E 3B3	81.50	0.00	81.50
8	Canada Revenue Agency 839893898 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	20,167.96	0.00	20,167.96
9	Cintas Canada Limited 827 09014	1110 Flint Road Toronto ON M3J 2J5	146.01	0.00	146.01
10	Cintas Canada Limited 882 04291	3370 Dundas Street West Toronto ON M6S 2S2	443.44	0.00	443.44
11	Cutting Edge Glass and Metal Inc.	111 Tigi Ct. Concord ON L4K 5E4	1,111.92	0.00	1,111.92
12	Devin P. Connell	31 MacLennan Ave. Toronto ON M6W 2Y5	393,953.91	0.00	393,953.91
13	Discus Supply Co. Ltd.	10 Alden Road, Unit 3 Markham ON L3R 2S1	1,434.31	0.00	1,434.31
14	Ecolab Co. 502636035	Lockbox 917130 PO Box 4090 STN A Toronto ON M5W 0E9	1,006.97	0.00	1,006.97
15	Enbridge Attn: Attn: Bankruptcy Dept. 91 00 09 76728 5	Attn: Bankruptcy Dept. P.O. Box 650 Scarborough ON M1K 5E3	387.89	0.00	387.89
16	ENCON Group Inc. 047-11211	55 Standish Court, 6th Floor Mississauga ON L5R 4B2	1.00	0.00	1.00
17	Hilite Fine Foods Inc.	415 Horner Avenue, #4 Etobicoke ON M8W 4W3	2,698.55	0.00	2,698.55
18	Home Hardware Pest Control	3400 14th Avenue, Unit 3 Markham ON L3R 0H7	223.28	0.00	223.28
19	II BY IV DESIGN Inc.	77 Mowat Avenue, Suite 109 Toronto ON M6K 3E3	4,335.78	0.00	4,335.78
20	Luke P. Connell	38 Langley Avenue Toronto ON M4K 1B5	791,914.61	0.00	791,914.61

29-Mar-2019

Date


Luke P. Connell

District of: Ontario
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FORM 78 -- Continued

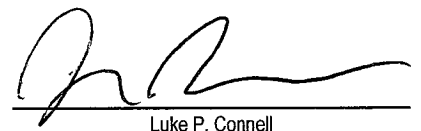
List "A"
Unsecured Creditors

Dellica Kitchen Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	Martin P. Connell	5 Cluny Drive Toronto ON M4W 2P8	210,510.23	0.00	210,510.23
22	Migson Public Storage G303945	2356 Gerrard Street East Toronto ON M4E 2E2	1.00	0.00	1.00
23	Ontario Ministry of Finance Attn: Insolvency Unit 839893898TE	Collections & Compliance Branch 33 King Street West, 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
24	Paulhus Bookkeeping	81 Woodbury Crescent Newmarket ON L3X 2T2	536.75	0.00	536.75
25	Qualifirst Foods Ltd.	4 -40 Ronson Drive Toronto ON M9W 1B3	1.00	0.00	1.00
26	Quality Mechanical Inc.	7065 Pacific Circle, Unit 4 Mississauga ON L5T 2H4	649.75	0.00	649.75
27	Ring Central	20 Davis Drive Belmont CA 94002 USA	1.00	0.00	1.00
28	Rogers 6-6177-7847; 5-9249-7069	PO Box 9100 Don Mills ON M3C 3P9	152.00	0.00	152.00
29	Rothsay 111054	101 - 485 Pinebush Road Cambridge ON N1T 0A6	129.95	0.00	129.95
30	Royal & Sun Alliance Insurance COM800201836	P. O. Box 792 Station Agincourt Scarborough ON M1S 5T6	1,476.31	0.00	1,476.31
31	Royal Bank of Canada 4516 07** **** 0816	c/o Bankruptcy Highway.com P.O. Box 57100 Toronto ON M8Y 3Y2	4,821.58	0.00	4,821.58
32	Royal Bank of Canada 4516 07** **** 5606	c/o Bankruptcy Highway.com P.O. Box 57100 Toronto ON M8Y 3Y2	4,665.60	0.00	4,665.60
33	Sysco	7055 Kennedy Road Mississauga ON L5S 1Y7	36,187.07	0.00	36,187.07
34	Telpay Incorporated	298 Garry Street Winnipeg MB R3C 1H3	20.00	0.00	20.00
35	Toronto Hydro 0486837960; 8793560000	PO Box 4490 Station A Toronto ON M5W 4H3	1.00	0.00	1.00
36	Uline Canada Corporation	P. O. Box 3500 RPO Streetsville Mississauga ON L5M 0S8	1.00	0.00	1.00
37	Waste Connections of Canada Inc. 657001905	375 Clements Road West Ajax ON L1S 7R2	457.99	0.00	457.99
38	Weston Foods (Canada) Inc.	c/o TX4099C PO Box 4590, Stn A Toronto ON M5W 7B1	361.48	0.00	361.48
39	Workplace Safety Insurance Board 3634627	3rd Floor 200 Front Street West Toronto ON M5V 3J1	1,161.56	0.00	1,161.56
Total:			1,508,114.59	0.00	1,508,114.59

29-Mar-2019

Date


Luke P. Connell

District of: Ontario
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FORM 78 – Continued

List "B"
Secured Creditors

Dellica Kitchen Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Meridian OneCap Credit Corp. Contract #428906	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	29,817.59	Motor Vehicles - Automobile - 2015 - GMC - Savana - VIN 1GTW7FCF6F1180953	10-Aug-2017	29,817.59		
Total:			29,817.59			29,817.59	0.00	0.00

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
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FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Dellica Kitchen Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Allenby Gardens Home Corp.	c/o Ely Rechtsman 25 Sheppard Avenue West, Suite 1600 Toronto ON M2N 6S6	Rent	01-Mar-2019 -	1.00	0.00	1.00
2	ARMSTRONG, Ashley	147 Beatrice Street Toronto ON M6J 2T2	Wages	25-Mar-2019 -	500.00	0.00	500.00
3	ARMSTRONG, Briana	127 Anna Street Sault St-Marie ON P6B 3S9	Wages	25-Mar-2019 -	135.00	0.00	135.00
4	ASSAF, Liran	504 - 935 Sheppard Avenue West Toronto ON M3H 2T7	Wages	25-Mar-2019 -	110.00	0.00	110.00
5	bclMC Realty Corp.	c/o QuadReal Property Group LP 199 Bay Street West, Suite 1910, Toronto ON M5L 1E2	Rent	01-Jan-2019 -	1.00	0.00	1.00
6	BESTON, Anne-Marie	136 Broadway Avenue, # 507 Toronto ON M4P 1V6	Wages	25-Mar-2019 -	700.00	0.00	700.00
7	BOWER, Graham	170 Phyllis Avenue Scarborough ON M1M 1Y8	Wages	25-Mar-2019 -	1,000.00	0.00	1,000.00
8	BOWER, Marika	170 Phyllis Avenue Scarborough ON M1M 1Y8	Wages	25-Mar-2019 -	800.00	0.00	800.00
9	Cleese Holdings Ltd.	11 Carlaw Avenue, Unit 14 Toronto ON M4M 2R6	Rent	-	1.00	0.00	1.00
10	FULLER, Vanessa	1012 - 150 Sudbury Street Toronto ON M6J 3S8	Wages	25-Mar-2019 -	535.00	0.00	535.00
11	MACLENNAN, Jackson	243 Grace Street Toronto ON M6G 3A7	Wages	25-Mar-2019 -	535.00	0.00	535.00
12	MACMILLAN, Robin	132 Willow Avenue Toronto ON M4E 3K3	Wages	25-Mar-2019 -	320.00	0.00	320.00
13	MACPHERSON, Kevin	1014A Queen Street East Toronto ON M4M 1K1	Wages	25-Mar-2019 -	725.00	0.00	725.00
14	MALIPOT, Elza	1004 - 7 St. Dennis Drive Toronto ON M3C 1E5	Wages	25-Mar-2019 -	575.00	0.00	575.00
15	MASCUNANA, Levy	44 Cairns Crescent North York ON M2J 3M8	Wages	25-Mar-2019 -	750.00	0.00	750.00
16	NORRIS, Kathryn	1004 - 39 Sherbourne Street Toronto ON M5A 0L8	Wages	25-Mar-2019 -	150.00	0.00	150.00
17	ORVIS, George	5 Meadow Lane North York ON M3L 1B9	Wages	25-Mar-2019 -	585.00	0.00	585.00
18	PODRATS, Amber	170 Marlee Avenue Toronto ON M6B 3H4	Wages	25-Mar-2019 -	735.00	0.00	735.00

29-Mar-2019

Date


Luke P. Connell

District of: Ontario
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Dellica Kitchen Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
19	WILLIAMSON, Devin	69 Coleman Avenue Toronto ON M4C 1P8		25-Mar-2019 -	555.00	0.00	555.00
Total:					8,713.00	0.00	8,713.00

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Dellica Kitchen Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Canada Revenue Agency 839893898 RP0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	23,000.00	0.00		Deemed trust
Total:			23,000.00	0.00		

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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Estate No.

FORM 78 -- Continued


List "E"
Debts Due to the Bankrupt

Dellica Kitchen Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various	--	Catering and Internet Sales	17,000.00 0.00 0.00		29-Mar-2019	17,000.00	--
Total:				17,000.00 0.00 0.00			17,000.00	

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Dellica Kitchen Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Dellica Kitchen Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

29-Mar-2019

Date



Luke P. Connell

District of: Ontario
Division No. 09 - Toronto
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Estate No.

FORM 78 -- Concluded

List "H"
Property


Dellica Kitchen Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Packaging, ingredients	0.00	500.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	25,000.00	25,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Kitchen/Restaurant Equipment	311,138.00	30,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2015 - GMC - Savana - VIN 1GTW7FCF6F1180953	41,000.00	29,817.59
(l) Taxes			0.00	0.00
(m) Other		Leasehold Improvements	815,242.00	0.00
		Computers	27,383.00	500.00
Total:				85,817.59

29-Mar-2019

Date


Luke P. Connell

Court No.

File No.

In the matter of the bankruptcy of
Dellica Kitchen Inc.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Link & Associates Inc. - Licensed Insolvency
Trustee
Per:

—
Robert G. Link - Licensed Insolvency Trustee
P.O. Box 95, TD Centre North Tower
Suite 3000, 77 King Street West
Toronto ON M5K 1G8
Phone: (416) 862-7785 Fax: (416) 862-2136