

District of Ontario  
Division No. 9 - Toronto  
Court No.: 31-2531802  
Estate No.: 31-2531802

**IN THE MATTER OF THE BANKRUPTCY OF  
PRAIRIE PLUMBING & HEATING LIMITED  
OF THE CITY OF OSHAWA, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY**

Prairie Plumbing & Heating Limited (the “**Company**”) filed a Notice of Intention to Make a Proposal (“**NOI**”) under Division I, Part III, of the Bankruptcy and Insolvency Act (“**BIA**”) on July 8, 2019 (the “**NOI Filing Date**”) and Link & Associates Inc. consented to act as the Trustee under the Proposal (the “**Proposal Trustee**”).

On August 7, 2019, the Company filed a proposal (the “**Proposal**”) with the Office of the Superintendent of Bankruptcy (“**OSB**”) and on August 12, 2019, the Proposal Trustee sent to all known creditors a Notice of Proposal to Creditors calling a meeting of creditors for August 28, 2019, to consider the Proposal .

**Refusal of Proposal and Deemed Assignment in Bankruptcy**

At the meeting of creditors held to consider the Proposal, the Proposal received a majority in number of votes, but fell short of the 2/3 in dollar value of proven claims required to pass. Accordingly, the Proposal was considered to have been refused.

In accordance with S. 57 (a) of the *BIA*, the refusal of a Proposal resulted in a deemed assignment in bankruptcy of the Company on August 28, 2019.

In accordance with S. 57 (b) of the *BIA*, the Proposal Trustee notified the OSB of the refusal of the Proposal and a certificate of appointment was issued on August 28, 2019.

**First Meeting of Creditors in the Bankruptcy**

In accordance with S. 57 (c) of the *BIA*, a meeting of creditors was held immediately upon the refusal of the Proposal, such meeting deemed to be the first meeting of creditors under S. 102 of the *BIA*.

At the first meeting of creditors, the appointment of Link & Associates Inc. as the Licensed Insolvency Trustee (the “**Trustee**”) acting in the bankruptcy was duly affirmed, and two (2) inspectors were appointed.

**Proof of Claim**

Pursuant to S. 124 (1) of the *BIA*, every creditor must prove his or her claim to be entitled to share in any distribution that may be made.

**Enclosures**

Included with this letter is a copy of the notice and certificate of bankruptcy and a fresh proof of claim form as at the date of bankruptcy, August 28, 2019. Those creditors which previously filed a proof of claim in the Proposal are not required to file a fresh proof of claim if the claim particulars have not changed.

DATED at Toronto, Ontario this 5<sup>th</sup> day of September, 2019.

**LINK & ASSOCIATES INC.**

Licensed Insolvency Trustee for  
Prairie Plumbing & Heating Limited

Per:  Robert G. Link, CIRP, LIT

Email: [rlink@linkassociates.ca](mailto:rlink@linkassociates.ca)

Phone: (416) 862-7785 ext. #2

Fax: (416) 862-2136

Encl.

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\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Prairie Plumbing & Heating Limited  
of the City of Oshawa, in the Province of Ontario

Take notice that:

1. Prairie Plumbing & Heating Limited filed (or was deemed to have filed) an assignment on the 28th day of August 2019, and the undersigned, Link & Associates Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of August 2019, at 10:00 AM, at the office of Link & Associates Inc., at Suite 3000, 77 King Street West, Toronto, ON, M5K 1G8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 5th day of September 2019.

Link & Associates Inc. - Licensed Insolvency Trustee  
Per:

  
Robert C. Link - Licensed Insolvency Trustee  
P.O. Box 95, TD Centre North Tower  
Suite 3000, 77 King Street West  
Toronto ON M5K 1G8  
Phone: (416) 862-7785 Fax: (416) 862-2136