District of:

Ontario

Division No.

09 - Toronto

Court No.

31-2531802

Estate No.

31-2531802

FORM 92 Notice of Proposal to Creditors (Section 51 of the Act)

In the matter of the proposal of Prairie Plumbing & Heating Limited of the City of Oshawa, in the Province of Ontario

Take notice that Prairie Plumbing & Heating Limited of the City of Oshawa in the Province of Ontario has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at Suite 3000, 77 King Street West, Toronto, ON on the 28th day of August 2019 at 10:00 AM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Toronto in the Province of Ontario, this 8th day of August 2019.

Link & Associates Inc. - Licensed Insolvency Trustee

Per:

Robert G. Link Licensed Insolvency Trustee

P.O. Box 95, TD Centre North Tower

Suite 3000, 77 King Street West

Toronto ON M5K 1G8

Phone: (416) 862-7785

Fax: (416) 862-2136

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)