

Court No. 31-2648964

Estate No. 31-2648964

ONTARIO  
SUPERIOR COURT OF JUSTICE  
*IN BANKRUPTCY AND INSOLVENCY*

MASTER JEAN ) Monday, THE 30th DAY  
 )  
 ) OF August, 2021.  
REGISTRAR IN BANKRUPTCY )

IN THE MATTER OF THE PROPOSAL OF  
UTILECREDIT CORP.  
of the CITY of TORONTO, in the Province of Ontario

**ORDER**

THIS MOTION made by Link & Associates Inc., the trustee acting in re the proposal of Utilecredit Corp., was heard in writing this day at 393 University Avenue, Toronto, Ontario.

ON READING the report of the trustee dated June 21, 2021, and the supplemental report of the trustee dated July 6, 2021, and the court being satisfied that the required majority of creditors have duly accepted the Amended Proposal in the terms contained in the paper writing marked Schedule "A" annexed hereto (the "Amended Proposal") and being satisfied that the said terms are reasonable and calculated to benefit the general body of creditors, and that no offences or facts have been proved to justify the court in withholding its approval,

1. THIS COURT ORDERS that the Amended Proposal be and is hereby approved.

Master M. Jean Digitally signed by  
Master M. Jean

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IN THE MATTER OF THE PROPOSAL OF  
UTILECREDIT CORP.  
OF THE CITY OF TORONTO  
IN THE PROVINCE OF ONTARIO

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**ORDER APPROVING AMENDED PROPOSAL**

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LINK & ASSOCIATES INC.  
Receivers + Trustees  
Licensed Insolvency Trustee  
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Woodbridge, Ontario  
L4L 8G7

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