

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2024243
Estate No. 31-2024243

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

IN THE MATTER OF THE BANKRUPTCY OF MASSTECH GROUP INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

Take notice that:

1. Masstech Group Inc. filed (or was deemed to have filed) an assignment on the 11th day of August 2015, and the undersigned, Link & Associates Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 31st day of August 2015, at 1:00 PM, at the office of Link & Associates Inc., at Suite 3000, 77 King Street West, Toronto, ON, M5K 1G8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 13th day of August 2015.

Link & Associates Inc. - Trustee

Per:



Robert G. Link
P.O. Box 95, TD Centre North Tower
Suite 3000, 77 King Street West
Toronto ON M5K 1G8
Phone: (416) 862-7785 Fax: (416) 862-2136

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2024243
Estate No. 31-2024243

Notice of stay of proceeding

IN THE MATTER OF THE BANKRUPTCY OF MASSTECH GROUP INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

Date of Insolvency: August 11, 2015.

Notice is hereby given that the above bankrupt filed a bankruptcy.

Every bankruptcy made in pursuance of this Act takes precedence over all judicial or other attachments, garnishments, certificates of judgment, judgments operation as hypothecs, executions or other process against the property of the bankrupt, except such as have been completely executed by payment to the creditor or his agent, and except also the rights of a secured creditor.

Upon the filing of a proposal made by an insolvent person or upon the bankruptcy of any debtor, no creditor with a claim provable in the bankruptcy shall have any remedy against the bankrupt or his/her property or shall commence a claim provable in bankruptcy until the Trustee has been discharged or until the proposal has been refused, unless with the leave of the Court and on such terms as the Court may impose.

Where a bankruptcy has been made, the Sheriff or other officer of any Court or any person having seized property of the bankrupt under execution of attachment or any other process shall, upon receiving a copy of the bankruptcy certified by the Trustee as a true copy thereof, forthwith deliver to the Trustee all the property of the bankrupt in his hands.

Where the Sheriff has sold the property of the bankrupt or any part thereof, he/she shall deliver to the Trustee the money so realized by him/her less fees and the costs referred to in subsection 70 (2).

Any property of the bankrupt under seizure for rent or taxes shall on production of a copy of the bankruptcy certified by the Trustee as a true copy thereof be delivered forthwith to the Trustee, but the costs of distress are a first charge thereon, and if such property or any part thereof has been sold, the money realized therefrom, less the costs of distress and sale shall be paid to the Trustee.

Dated at the City of Toronto in the Province of Ontario, this 13th day of August 2015.

Link & Associates Inc. - Trustee
Per:



Robert G. Link
P.O. Box 95, TD Centre North Tower
Suite 3000, 77 King Street West
Toronto ON M5K 1G8
Phone: (416) 862-7785 Fax: (416) 862-2136

Court No. 31-2024243

Estate No. 31-2024243

IN THE MATTER OF THE BANKRUPTCY OF
MASSTECH GROUP INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE
OF ONTARIO

Notice Of Stay Of Proceedings

Link & Associates Inc. - Trustee
Per:

Robert G. Link
P.O. Box 95, TD Centre North Tower
Suite 3000, 77 King Street West
Toronto ON M5K 1G8
Phone: (416) 862-7785 Fax: (416) 862-2136