

District of Ontario
Division No. 9 – Toronto
Estate No. 31-TBD

**IN THE MATTER OF THE RECEIVERSHIP OF
SKYWRITER MEDIA & ENTERTAINMENT GROUP INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

NOTICE AND STATEMENT OF RECEIVER
(Pursuant to Subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

TAKE NOTICE THAT:

1. On the 17th day of June, 2015, Link & Associates Inc. became the Receiver in respect of the property, assets and undertaking of SKYWRITER MEDIA & ENTERTAINMENT GROUP INC. ("**SMEG**" or the "**Debtor**"), an insolvent person that is described below.
2. As at the date of appointment of the Receiver, the assets of SMEG consist primarily of:

Intellectual Property Rights
Shares of Skywriter Television Inc. (100%)
Shares of Skywriter Distribution Inc. (100%)

3. The Intellectual Property Rights consists of licensing, merchandising, and all other associated rights (excluding distribution rights) to certain TV and film properties (the "**IP**").
4. The distribution rights not owned by SMEG are held by Skywriter Distribution Inc. ("**SDI**"), a wholly-owned subsidiary of SMEG. SDI and another wholly-owned subsidiary of SMEG, Skywriter Television Inc. ("**STI**") were placed in receivership on March 19, 2015 by a secured creditor of SDI and STI.
5. The undersigned became Receiver of SMEG by virtue of being appointed pursuant to security held by Kevin Gillis, In Trust (the "Secured Creditor"), including a General Security Agreement dated December 21, 2012 and an assignment of a General Security Agreement dated June 10, 2011 (collectively the "Security").
6. SMEG is a creator and distributor of broadcast, broadband and mobile digital content.
7. The Receiver is making arrangements for the possession of necessary books and records.
8. The following information relates to our appointment:
 - i) Address of insolvent person: 517 Wellington Street West, Suite 301
Toronto, ON, M5V 1G1
 - ii) Principal line of business: Media development/distribution
 - iii) Location of business: Toronto, Ontario

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SKYWRITER MEDIA & ENTERTAINMENT GROUP INC.

9. The list of creditors of the insolvent person who appear to hold a security interest on the property of the insolvent person and the amount owed to each creditor is listed below:

Kevin Gillis, In Trust	716,423
Skywriter Entertainment Inc.	1,213,920
Total	\$ 1,930,343

10. The list of other creditors of the insolvent person and the amount owed to each creditor and the total amount due by the insolvent person is listed below:

Intrysync Capital Corporation	22,500
Kagan Shastri LLP	19,729
Total	\$ 42,229

11. The Receiver's intended course of action is to collect all amounts due to SMEG under its IP rights and seek offers for the purchase and sale of same.

12. Contact information for the Receiver:

Link & Associates Inc., Receivers + Trustees
77 King Street West, Suite 3000
TD Centre North Tower
PO Box 95
Toronto, ON
M5K 1G8

Attention: Mr. Robert Link, CIRP

Tel: (416) 862-7785
Fax: (416) 862-2136
Email: rlink@linkassociates.ca

DATED AT Toronto, this 24th day of June, 2015.

LINK & ASSOCIATES INC.
Receiver of Skywriter Media &
Entertainment Group Inc. and not in its
personal or corporate capacity

Per:



Robert G. Link, CIRP